



### STOCK TRANSFER AUTHORIZATION

*Please complete and fax to 415-972-1201*

**PERSONAL INFORMATION:**

Name \_\_\_\_\_

Mailing Address \_\_\_\_\_

Phone Number (incl. area code) \_\_\_\_\_ E-mail \_\_\_\_\_

**STOCK INFORMATION (Donor's transfer agent)**

Name of Firm/Fund \_\_\_\_\_

Contact Name \_\_\_\_\_ Phone Number (incl. area code) \_\_\_\_\_

Your Account Name (if different from above) \_\_\_\_\_

**DELIVERY INSTRUCTIONS \***

*Please make sure funds are acceptable for transfer by UBS.*

*For more information, contact Bruce Woodward at 415-576-3727 / 1-800-873-0200 or [charles.woodward@ubs.com](mailto:charles.woodward@ubs.com)*

**Please deliver the following assets:**

**Company Name** \_\_\_\_\_

**Number of Shares** \_\_\_\_\_

**TO: UBS Financial Services, Inc.**

VIA DTC - UBS Clearing Number: 0221

For Further Benefit of the Account of **Catholic Charities CYO, UBS Account #FG-07444**

**Purpose of Gift (Specify Program)** \_\_\_\_\_ **OR General Support** \_\_\_\_\_

**SIGNATURE(s)** \_\_\_\_\_

\_\_\_\_\_ (Must be signed by all account holders)

**Date** \_\_\_\_\_

**DONOR MAILING INSTRUCTIONS**

**Original To:** Donor's Transfer Agent

**Copy To:** Catholic Charities CYO, Development Office, 180 Howard St., Ste. 100, SF, CA 94105

**PLEASE FAX THIS FORM TO: 415-972-1201 SO THAT WE MAY TRACK THE RECEIPT OF SHARES.**